

**NOTICE PURSUANT TO SECTION 26.02
OF THE TEXAS BUSINESS AND COMMERCE CODE**

BORROWER:

CS 125 HOSPITALITY, LLC
251 O'Connor Ridge Blvd., Suite 100
Irving, Texas 75038

LENDER:

CROSSFIRST BANK
2021 McKinney Avenue, Suite 800
Dallas, Texas 75201

GUARANTORS:

WILLIAM P. GLASS
SCOTT PALMER
251 O'Connor Ridge Blvd., Suite 100
Irving, Texas 75038

Description of Transaction:

The loan dated effective as of September 24, 2018 in the stated principal amount of \$7,801,730.00 evidenced by the following documents, all of which are dated of even date herewith unless otherwise noted:

- **Loan Agreement** by and between Borrower and Lender.
- **Promissory Note** in the amount of \$7,801,730.00, executed by Borrower and payable to the order of Lender.
- **Guaranty (Carve-Outs)** executed by Guarantors.
- **Environmental Indemnity Agreement** executed by Borrower and Guarantors.
- **Deed of Trust, Security Agreement and Assignment of Rents and Leases** executed by Borrower to Amy Fauss, Trustee for the benefit of Lender, concerning certain property in Brazos County, Texas.
- **Financing Statement** (Texas Secretary of State).
- **Closing Certificate** executed by Borrower.
- **Closing Certificate** executed by Guarantors.
- **Certificate of Manager of CS 125 Hospitality, LLC** executed by William P. Glass, as Manager.
- **Written Consent of the Sole Member of CS 125 Hospitality, LLC** executed by William P. Glass.

THE WRITTEN INSTRUMENTS DESCRIBED ABOVE REPRESENT THE FINAL AGREEMENT BETWEEN THE PARTIES, AND MAY NOT BE CONTRADICTED BY EVIDENCE OF PRIOR, CONTEMPORANEOUS, OR SUBSEQUENT ORAL AGREEMENTS OF THE PARTIES. THERE ARE NO UNWRITTEN ORAL AGREEMENTS BETWEEN THE PARTIES.

This instrument may be executed in several separate counterparts, which together shall be fully effective as an original and together constitute one and the same instrument; the signature of any party to any counterpart shall be deemed a signature to, and may be appended to, any other counterpart.

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EXECUTED effective as of the date first written above.

BORROWER:

CS 125 HOSPITALITY, LLC,
a Texas limited liability company

By: 
William P. Glass, Manager

GUARANTORS:


WILLIAM P. GLASS

SCOTT PALMER

LENDER:

CROSSFIRST BANK,
a Kansas state chartered bank

By: _____
Laurie Gibson,
Private Banker


EXECUTED effective as of the date first written above.

BORROWER:

CS 125 HOSPITALITY, LLC,
a Texas limited liability company

By: _____
William P. Glass, Manager

GUARANTORS:

WILLIAM P. GLASS


SCOTT PALMER

LENDER:

CROSSFIRST BANK,
a Kansas banking corporation

By: _____
Laurie Gibson,
Private Banker

EXECUTED effective as of the date first written above.

BORROWER:

CS 125 HOSPITALITY, LLC,
a Texas limited liability company

By: _____
William P. Glass, Manager


GUARANTORS:

WILLIAM P. GLASS

SCOTT PALMER

LENDER:

CROSSFIRST BANK,
a Kansas banking corporation

By: 
Laurie Gibson,
Private Banker