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Accrual Basis

Gentry Mills Capital LLC
Profit & Loss
January 1 through October 5, 2018

Jan 1 - Oct 5, 18

Ordinary Income/Expense	
Income	
Acquisition Fees	
GMI-Harrison 165, LP	995,437.00
GMI Lakeway 109, LP	309,077.00
Total Acquisition Fees	1,304,514.00
Asset Management Fee	
Asset Mgmt Fee-GMI Broomfield	17,500.00
Asset Mgmt Fee-GMI Pine Hill	25,000.00
Asset Mgmt fee-Lakeway 109	22,500.00
Asset Mgmt fee-Long Island HWS	36,000.00
Asset Mgmt Fee-NOMA	45,000.00
Asset Mgmt Fee-Portland	22,500.00
Asset Mgmt Fee-Shiloh/OFallon	22,500.00
Asset Mgmt fee-TPS Irving	22,500.00
Asset Mgmt Fee - 108 Mission	25,000.00
Asset Mgmt Fee - 192 Mission	25,000.00
Asset Mgmt fee - AF	45,000.00
Asset Mgmt Fee - Bay Vista I	25,000.00
Asset mgmt Fee - Harrison	45,000.00
Asset Mgmt Fee - Long Island	40,500.00
Asset Mgmt Fee - Palmdale	22,500.00
Asset Mgmt Fee/Corpus/Bay Visl	25,000.00
Asst Mgmt Fee - BWI	27,000.00
Total Asset Management Fee	493,500.00
College Station Loan Fee	58,550.54
GMC Investment Income	
Broomfield 139, LLC Income	-286.06
GMI-AF, LP investment income	4,907.44
GMI Long Island 154 investment	5,888.41
GMI Shiloh investment income	5,585.08
Palmdale investment income	2,893.92
Portland 121 investment income	5,839.43
Total GMC Investment Income	24,828.22
GMI-Lake Mary Organization/Sale	
Lake Mary Carried Interest	63,929.90
Total GMI-Lake Mary Organization/Sale	63,929.90

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GMI Broomfield Organizatio/Sale	
Broomfield Carried Interest	860,586.88
Broomfield Disposition Fee	193,200.00
Broomfield Reimbursed Expenses	220,139.00
Total GMI Broomfield Organizatio/Sale	1,273,925.88
GMI Orlando Organization/ Sale	
Orlando Carried Interest	2,470.97
Total GMI Orlando Organization/ Sale	2,470.97
GMI Overland Park Organiza/Sale	
Overland Park Carried Interest	54,767.44
Total GMI Overland Park Organiza/Sale	54,767.44
Loan Fee AC Austin	10,000.00
Organizational Fees	
GMI-Harrison 165, LP	290,000.00
GMI Lakeway 109, LP	147,800.00
Total Organizational Fees	437,800.00
Total Income	3,724,286.95
Gross Profit	3,724,286.95
Expense	
Atlanta Buckhead/Lodgecap	
Advance	
Due Diligence	-880.92
Advance - Other	880.92
Total Advance	0.00
Pursuit cost	983.05
Total Atlanta Buckhead/Lodgecap	983.05
Auto Expense	
car allowance JG	3,817.80
Total Auto Expense	3,817.80
Bank Service Charges	5,490.44

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Business Development	
Audit	
Misty Camaco	17,081.25
Audit - Other	59,000.00
Total Audit	76,081.25
Computer Expense	13,240.99
newsletters	4,188.50
Office repair	600.00
Total Business Development	94,110.74
GM Consulting 401K & Profit sha	
401K Safe Harbor Match	
Joshua Glass	1,150.00
Laura Glass	1,907.69
Rebecca Welch	1,300.00
Terry Chris Reeves	755.00
William P Glass	10,800.00
Total 401K Safe Harbor Match	15,912.69
Profit Sharing - GMC	
Joshua Glass	6,507.95
Laura Glass	4,454.46
Rebecca Welch	7,471.99
Terry Chris Reeves	5,227.37
William Glass	25,200.00
Total Profit Sharing - GMC	48,861.77
Total GM Consulting 401K & Profit sha	64,774.46
GMI- Pine Hill Crossing, LP	
meals & entertainment	53.08
misc	271.00
Total GMI- Pine Hill Crossing, LP	324.08
GMI-164 Corpus, LP	
travel	867.10
Total GMI-164 Corpus, LP	867.10
GMI-192 Mission, LP	
accounting fees	6,175.00
Total GMI-192 Mission, LP	6,175.00

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GMI-Bay Vista Apartment I, LP	
travel	867.09
Total GMI-Bay Vista Apartment I, LP	867.09
GMI-CS 125, LP	
Cost at closing	
interest escrow money	2,082.50
Survey	300.00
Cost at closing - Other	-1,746.40
Total Cost at closing	636.10
Due Diligence	622.52
filings	1,463.49
meals & entertainment	589.73
postage & courier	168.80
Total GMI-CS 125, LP	3,480.64
GMI-Harrison/New Jersey	
advance due diligence	-2,570.93
conferences	16,806.34
due diligence	26,313.73
filings	10,814.71
Legal	30,034.92
meals & entertainment	27,139.85
Misc	39,152.85
postage & courier	6,192.80
printing	10,306.39
salaries - allocated	42,661.60
travel	16,911.08
Total GMI-Harrison/New Jersey	223,763.34
GMI-Long Island 154, LP	
misc	3,853.09
Total GMI-Long Island 154, LP	3,853.09
GMI-NOMA, LP/Washington DC	
misc	4,802.20
printing	175.00
Total GMI-NOMA, LP/Washington DC	4,977.20

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GMI-Orlando, LP	
accounting	135.00
GMI-Orlando, LP - Other	-9.00
Total GMI-Orlando, LP	126.00
GMI-Portland 121, LP	
meals & entertainment	119.59
misc	0.00
printing	281.64
Total GMI-Portland 121, LP	401.23
GMI-TPS Irving, LP	
accounting	385.00
printing	140.00
Total GMI-TPS Irving, LP	525.00
GMI Alden, LP	-12.01
GMI Broomfield 139, LP Aloft	
filings	360.00
travel	2,078.69
Total GMI Broomfield 139, LP Aloft	2,438.69
GMI Lakeway 109, LP	
accounting	385.00
conferences	-3,000.00
filings	500.00
meals & entertainment	8,963.30
misc	3,956.17
postage & courier	5,735.97
printing	730.45
travel	1,393.11
GMI Lakeway 109, LP - Other	1,532.06
Total GMI Lakeway 109, LP	20,196.06
Insurance	
General Liability	1,367.00
Total Insurance	1,367.00
Meals and Entertainment	5.50
Miscellaneous	0.00

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New Deals in Progress	
City of Mont Belvieu	2,657.01
New Deals in Progress - Other	141.45
Total New Deals in Progress	2,798.46
Payroll Expenses - ADP	
Allocated to specific deal	-42,661.60
Employee Benefits	
BCBS	14,388.21
United Health Care	2,192.79
Total Employee Benefits	16,581.00
Pay by Pay - ADP Workers Comp	919.93
Payroll Fee	3,772.29
Payroll Taxes - ADP	28,122.91
Salaries and Wages - ADP	356,561.56
Total Payroll Expenses - ADP	363,296.09
Payroll Expenses & Rent	
Rent	58,149.16
Time Warner Cable	776.87
Total Payroll Expenses & Rent	58,926.03
Professional Fees	
Accounting	1,260.00
Total Professional Fees	1,260.00
Professional Fees	
GMI-CS 125, LP	58,550.54
GMI-Harrison 165, LP	995,437.00
GMI Broomfield 139, LP	1,053,786.88
GMI Camp Creek, LP	-5,588.01
GMI Lake Mary 125, LP	63,929.90
GMI Lakeway 109, LP	224,077.00
GMI Orlando, LP	2,470.96
GMI Overland Park, LP	54,767.44
Total Professional Fees	2,447,431.71

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Taxes	
State	6,957.15
Total Taxes	6,957.15
Total Expense	3,319,200.94
Net Ordinary Income	405,086.01
Other Income/Expense	
Other Income	
Interest Income	0.67
Total Other Income	0.67
Other Expense	
Other Expenses	0.00
Total Other Expense	0.00
Net Other Income	0.67
Net Income	<u>405,086.68</u>