

Gentry Mills Capital LLC
Balance Sheet
 As of December 31, 2016

	Dec 31, 16
ASSETS	
Current Assets	
Checking/Savings	
TCB Operating	96,343.54
Total Checking/Savings	96,343.54
Accounts Receivable	
Accounts Receivable	104,000.00
Carried Interest Receivable	
GMI Bay Vista Apts I, LP	558,391.00
GMI Broomfield 139, LP	1,634,250.00
GMI BWI, LP	697,557.00
GMI Corpus 164, LP	2,675,979.00
GMI Lake Mary, LP	358,362.00
GMI Long Island 154, LP	1,221,322.00
GMI Mission 108, LP	1,178,507.00
GMI Mission 192, LP	770,494.00
GMI Overland Park	341,833.00
GMI Palmdale Hospitality, LP	729,391.00
GMI Pine Hill Crossing, LP	1,606,783.00
GMI Shiloh/OFallon	477,651.00
Total Carried Interest Receivable	12,250,520.00
Disposition Fee Receivable	
GMI Bay Vista Apts I, LP	214,980.00
GMI Broomfield 139, LP	236,708.00
GMI BWI, LP	260,773.91
GMI Corpus 164, LP	238,075.00
GMI Lake Mary, LP	181,442.00
GMI Long Island 154, LP	460,497.03
GMI Mission 108, LP	138,697.00
GMI Mission 192, LP	208,000.00
GMI Overland Park	162,286.00
GMI Palmdale Hospitality, LP	272,281.46
GMI Pine Hill Crossing	144,185.45
GMI Shiloh/OFallon	226,688.82
Total Disposition Fee Receivable	2,744,614.67
Total Accounts Receivable	15,099,134.67
Other Current Assets	
Broomfield-GMC Investment	35,000.00
BWI - GMC investment	49,143.61
Frost Bank LOC	1,050.00
Long Island - GMC Investment	45,750.00
Palmdale - GMC investment	48,326.25
Pine Hill Cross-GMC Investment	35,007.90
Pine Hill Crossing Partnership	400,000.00
Shiloh/OFallon GMC investment	46,300.00
Shiloh/OFallon land	34,667.00
Total Other Current Assets	695,244.76
Total Current Assets	15,890,722.97
Fixed Assets	
Accumulated Depreciation	-10,056.00
Computer Equipment	10,174.00
Total Fixed Assets	118.00
Other Assets	
Investment GMI-AF	4,444,116.00
Investment GMI-Long Island HWS	10,880,750.00
Total Other Assets	15,324,866.00
TOTAL ASSETS	31,215,706.97

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LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Credit Cards	
USAA Savings Bank	4,085.65
Total Credit Cards	4,085.65
Other Current Liabilities	
Bridge Loan GMI-AF	
Annapolis/Baker 5	1,134,387.77
Fredericksburg/Baker 5	1,316,689.88
Total Bridge Loan GMI-AF	2,451,077.65
Bridge Loan L Island HWS/Baker5	8,300,000.00
Line of Credit TCB	225,000.00
Payroll Liabilities	
401K - ADP	50.00
Aflac - ADP	127.92
Company Deductions	-130.32
Dental Withheld - ADP	796.50
Group Life - ADP	487.92
Medical Withheld - ADP	-48,698.71
Vision Withheld - ADP	153.00
Payroll Liabilities - Other	44,749.71
Total Payroll Liabilities	-2,463.98
Scott Palmer-Pine Hill investme	17,503.95
Scott Palmer - Broomfield inves	17,500.00
Total Other Current Liabilities	11,008,617.62
Total Current Liabilities	11,012,703.27
Long Term Liabilities	
Disposition Fee Deferred Incom	
Bay Vista I	214,980.00
Broomfield 139	236,708.00
BWI, LP	260,773.91
Corpus 164, LP	238,075.00
Lake Mary	181,442.00
Long Island 154, LP	460,497.03
Mission 108	138,697.00
Mission 192	208,000.00
Overland Park	162,286.00
Palmdale	272,281.46
Pine Hill Crossing	144,185.45
Shiloh/OFallon	226,688.82
Total Disposition Fee Deferred Incom	2,744,614.67
Total Long Term Liabilities	2,744,614.67
Total Liabilities	13,757,317.94
Equity	
Cont. of Carried Interest	
Bay Vista I	558,391.00
Broomfield 139	1,634,250.00
BWI, LP	697,557.00
Corpus 164	2,675,979.00
Lake Mary	358,362.00
Long Island 154	1,221,322.00
Mission 108	1,178,507.00
Mission 192	770,494.00
Overland Park	341,833.00
Palmdale Hospitality	729,391.00

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Accrual Basis

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Pine Hill Crossing	1,606,783.00
Shiloh/OFallon	<u>477,651.00</u>
Total Cont. of Carried Interest	12,250,520.00
Retained Earnings	114,920.62
Unrealized Gain/Loss on investm	4,964,288.35
Net Income	<u>128,660.06</u>
Total Equity	<u>17,458,389.03</u>
TOTAL LIABILITIES & EQUITY	<u>31,215,706.97</u>

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